

Submitted:  
 Thursday, January 28, 2021  
 9:45:46AM  
 CDIAC Number: 2017-3099  
 Information as of Reporting Year End : 6/30/2020

**STATE OF CALIFORNIA  
 ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year _____

**I. GENERAL INFORMATION**

A. Issuer	Merced CFD No 2005-1	
B. Issue Name	2017 Special Tax Ref Bonds	
C. Project Name	IA No 1 Bellevue Ranch West	
D. Date of Sale	11/30/2017	
E. Original Principal Amount of Issue		\$6,330,000.00
F. Net Original Issue Premium (Discount)		(\$84,760.05)
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only):		\$0.00
H. Total Reportable Proceeds		\$6,245,239.95

**II. A. ISSUANCE AUTHORIZATION 1**

1) Original Authorized Amount		\$6,500,000.00
2) Authorization Date		11/20/2017
3) Authoriized Name (Measure/Resolution ID, Name of Number)		Resolution No 2017-58
4) Amount Authorized - Begin Reporting Period		\$0.00
5) Amount Authorized - During Reporting Period		\$0.00
6) Total Debt Authorized		\$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)		\$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase)		\$0.00
9) Debt Authorized but Unissued - During the Reporting Period		\$0.00
10) Authorization Lapsed - During the Reporting Period		\$0.00
11) Total Authorization Remaining - End of the Reporting Period		\$0.00

**II. B. ISSUANCE AUTHORIZATION 2**

1) Original Authorized Amount		\$0.00
2) Authorization Date		
3) Authoriized Name (Measure/Resolution ID, Name or Number)		
4) Amount Authorized - Begin Reporting Period		\$0.00
5) Amount Authorized - During Reporting Period		
6) Total Debt Authorized		\$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)		\$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase)		\$0.00
9) Debt Authorized but Unissued - During the Reporting Period		\$0.00
10) Authorization Lapsed - During the Reporting Period		
11) Total Authorization Remaining - End of the Reporting Period		\$0.00

**III. PRINCIPAL OUTSTANDING**

A. Principal Balance upon sale or at the Beginning of Reporting Period	\$5,975,000.00
B. Accreted Interest During Reporting Period	\$0.00
C. Total Principal and Accreted Interest	\$5,975,000.00
D. Principal Paid During the Reporting Period	\$0.00
E. Principal Payments (not reported in III.D.) made	\$260,000.00
F. Principal Outstanding at the End of the Reporting Period	\$5,715,000.00

**IV. REFUNDING/REFINANCING ISSUES**

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
<b>Total Proceeds</b>	\$0.00	

**V. USE OF PROCEEDS**

**A. Reportable Proceeds**

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2020	\$447,816.72	\$0.00	\$447,816.72
6/30/2019	\$492,090.63	\$44,273.91	\$447,816.72
6/30/2018	\$6,245,239.95	\$5,753,149.32	\$492,090.63

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**B. Expenditure of Proceeds - Fund Level**

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Cost of Issuance	\$273,390.54	\$0.00	\$273,390.54	\$273,390.54
Refunding Escrow Account	\$5,479,758.78	\$0.00	\$5,479,758.78	\$5,479,758.78
Reserve Fund	\$492,090.63	\$0.00	\$44,273.91	\$492,090.63
<b>TOTAL</b>	\$6,245,239.95	\$0.00	\$0.00	\$6,245,239.95

**C. Expenditure of Proceeds - Detail Level**

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Cost of Issuance	Cost of Issuance	\$0.00	\$166,864.44	\$166,864.44	2006-0358
Cost of Issuance	Indenture Obligation	\$0.00	\$14,741.10	\$14,741.10	
Cost of Issuance	Underwriters Discount	\$0.00	\$91,785.00	\$91,785.00	
Refunding Escrow Account	Refund Series 2006 Bonds	\$0.00	\$5,479,758.78	\$5,479,758.78	
Reserve Fund	Disbursement of Excess Res	\$0.00	\$44,273.91	\$44,273.91	
<b>TOTAL</b>		\$0.00	\$5,797,423.23	\$5,797,423.23	

**VI. ADTR REPORTABLE**

**A. Principal Issued has been fully:**

Not Retired  Repaid  Redeemed  Matured  Date:

**B. Proceeds have been fully spent:** Yes  No  Date:

**C. Reportable in next Fiscal Year:** Y - Yes

**VII. NAME OF PARTY COMPLETING THIS FORM**

Name Andrew Bavender  
 Title Vice President  
 Firm/ Agency Goodwin Consulting Group Inc  
 Address 333 University Ave, Suite 160  
 City/ State/ Zip Sacramento, CA 95825  
 Phone Number (916) 561-0890  
 E-Mail andrew@goodwinconsultinggroup.net  
 Date of Report 1/28/2021

**VIII. COMMENTS:**

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**B. Expenditure of Proceeds - Fund Level (continued)**

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

**TOTAL**

**C. Expenditure of Proceeds - Detail Level (continued)**

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

**TOTAL**