

Submitted:
 Thursday, January 28, 2021
 9:54:26AM
 CDIAC Number: 2019-2050
 Information as of Reporting Year End : 6/30/2020

**STATE OF CALIFORNIA
 ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year _____

I. GENERAL INFORMATION

A. Issuer	Merced CFD No 2006-1	
B. Issue Name	2019 Special Tax Ref Bonds	
C. Project Name	Moraga of Merced	
D. Date of Sale	11/20/2019	
E. Original Principal Amount of Issue		\$4,080,000.00
F. Net Original Issue Premium (Discount)		\$139,466.55
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only):		\$0.00
H. Total Reportable Proceeds		\$4,219,466.55

II. A. ISSUANCE AUTHORIZATION 1

1) Original Authorized Amount		\$4,500,000.00
2) Authorization Date		11/4/2019
3) Authoriized Name (Measure/Resolution ID, Name of Number)		Resolution No 2019-76
4) Amount Authorized - Begin Reporting Period		\$0.00
5) Amount Authorized - During Reporting Period		\$4,500,000.00
6) Total Debt Authorized		\$4,500,000.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)		\$4,080,000.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase)		\$0.00
9) Debt Authorized but Unissued - During the Reporting Period		\$420,000.00
10) Authorization Lapsed - During the Reporting Period		\$420,000.00
11) Total Authorization Remaining - End of the Reporting Period		\$0.00

II. B. ISSUANCE AUTHORIZATION 2

1) Original Authorized Amount		\$0.00
2) Authorization Date		
3) Authoriized Name (Measure/Resolution ID, Name or Number)		
4) Amount Authorized - Begin Reporting Period		\$0.00
5) Amount Authorized - During Reporting Period		
6) Total Debt Authorized		\$0.00
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction)		\$0.00
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase)		\$0.00
9) Debt Authorized but Unissued - During the Reporting Period		\$0.00
10) Authorization Lapsed - During the Reporting Period		
11) Total Authorization Remaining - End of the Reporting Period		\$0.00

III. PRINCIPAL OUTSTANDING

A. Principal Balance upon sale or at the Beginning of Reporting Period	\$4,080,000.00
B. Accreted Interest During Reporting Period	\$0.00
C. Total Principal and Accreted Interest	\$0.00
D. Principal Paid During the Reporting Period	\$0.00
E. Principal Payments (not reported in III.D.) made	\$0.00
F. Principal Outstanding at the End of the Reporting Period	\$4,080,000.00

IV. REFUNDING/REFINANCING ISSUES

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
Total Proceeds	\$0.00	

V. USE OF PROCEEDS

A. Reportable Proceeds

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2020	\$4,219,466.55	\$3,861,259.20	\$358,207.35

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B. Expenditure of Proceeds - Fund Level

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Cost of Issuance	\$237,825.82	\$237,825.82	\$0.00	\$0.00
Refunding Escrow Account	\$3,623,433.38	\$3,623,433.38	\$0.00	\$0.00
Reserve Fund	\$358,207.35	\$0.00	\$0.00	\$358,207.35
TOTAL	\$4,219,466.55	\$3,861,259.20	\$0.00	\$358,207.35

C. Expenditure of Proceeds - Detail Level

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Cost of Issuance	Cost of Issuance	\$166,647.28	\$0.00	\$166,647.28	2006-1344
Cost of Issuance	Indenture Obligation	\$9,978.54	\$0.00	\$9,978.54	
Cost of Issuance	Underwriter's Discount	\$61,200.00	\$0.00	\$61,200.00	
Refunding Escrow Account	Refunding of Prior Bonds	\$3,623,433.38	\$0.00	\$3,623,433.38	
TOTAL		\$3,861,259.20	\$0.00	\$3,861,259.20	

VI. ADTR REPORTABLE

A. Principal Issued has been fully:

Not Retired Repaid Redeemed Matured Date:

B. Proceeds have been fully spent: Yes No Date:

C. Reportable in next Fiscal Year: Y - Yes

VII. NAME OF PARTY COMPLETING THIS FORM

Name Andrew Bavender
 Title Vice President
 Firm/ Agency Goodwin Consulting Group, Inc.
 Address 333 University Ave Suite 160
 City/ State/ Zip Sacramento, CA 95825
 Phone Number (916) 561-0890
 E-Mail andrew@goodwinconsultinggroup.net
 Date of Report 1/28/2021

VIII. COMMENTS:

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B. Expenditure of Proceeds - Fund Level (continued)

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

TOTAL

C. Expenditure of Proceeds - Detail Level (continued)

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

TOTAL